

Annex 7**Analysis of Responses to Direct Mailing within the trade**

	<u>Hackney Carriage Proprietors</u>	<u>Hackney Carriage Drivers</u>	<u>Private Hire</u>	<u>Others</u>
No.of responses received	82	17	25	5
On waiting list	15	15	22	0
OPTIONS				
Retain existing restrictions	37	4	3	1
Derestrict in full	0	3	11	4
Limited increase	27	5	7	0
Progressive growth	16	6	4	0
NEGATIVE REASONS				
Increased congestion and pollution	38	4	0	1
No customer demand	22	3	1	0
Derestriction failed elsewhere	5	0	0	0
Need to protect investment	22	1	1	0
Driver fatigue(longer hours)/safety	18	0	0	0
Lack of ranking space	23	2	1	0
POSITIVE REASONS				
Provides jobs and investment opportunities	0	1	1	0
Provides more accessible taxis	10	2	2	1
Reduces rental premiums/ greater access to trade	0	4	2	1
Greater availability of taxis	1	1	7	2
Improved vehicle quality	1	0	0	0